Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main

Page 1 of 40 Official Form 1 (1/08) Document **United States Bankruptcy Court Voluntary Petition** NORTHERN DISTRICT OF ILLINOIS Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse)(Last, First, Middle) Jackson Sr., Robert L. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): NONE Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 3560 (if more than one, state all): Street Address of Debtor Street Address of Joint Debtor (No. & Street, City, and State): (No. & Street, City, and State): 125 N. Austin Blvd Chicago IL ZIPCODE ZIPCODE 60644 County of Residence or of the County of Residence or of the Principal Place of Business: Principal Place of Business: Cook Mailing Address of Joint Debtor Mailing Address of Debtor (if different from street address) (if different from street address) SAME ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor
(if different from street address above): NOT APPLICABLE ZIPCODE (if different from street address above): **Nature of Business** Chapter of Bankruptcy Code Under Which Type of Debtor (Form of organization) (Check one box.) the Petition is Filed (Check one box) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Recognition П Chapter 9 of a Foreign Main Proceeding Single Asset Real Estate as defined See Exhibit D on page 2 of this form. П Chapter 11 in 11 U.S.C. § 101 (51B) ☐ Chapter 15 Petition for Recognition Corporation (includes LLC and LLP) П Chapter 12 Railroad of a Foreign Nonmain Proceeding Partnership Chapter 13 Stockbroker Other (if debtor is not one of the above Nature of Debts (Check one box) Commodity Broker entities, check this box and state type of Debts are primarily consumer debts, defined Debts are primarily entity below Clearing Bank in 11 U.S.C. § 101(8) as "incurred by an business debts. Other individual primarily for a personal, family, or household purpose" Tax-Exempt Entity Chapter 11 Debtors: (Check box, if applicable.) Check one box: Debtor is a tax-exempt organization Debtor is a small business as defined in 11 U.S.C. § 101(51D). under Title 26 of the United States Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Code (the Internal Revenue Code) Filing Fee (Check one box) Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed Full Filing Fee attached to insiders or affiliates) are less than \$2,190,000. Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check all applicable boxes: A plan is being filed with this petition Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach Acceptances of the plan were solicited prepetition from one or more signed application for the court's consideration. See Offi cial Form 3B. classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors Estimated Number of Creditors 25.001- $\boxtimes$ 1,000-5,001-10,001-50,001-100.000 50-99 100-199 200-999 Over 1-49 50.000 5,000 10.000 25.000 100 000 Estimated Assets \$100,001 to \$0 to \$50,001 to \$500,001 \$1,000,001 \$10,000,001 More than \$50,000,001 \$100,000,001 \$500,000,001 \$50,000 \$500,000 to \$10 to \$50 to \$500 to \$1 billion \$1 billion \$100,000 to \$1 to \$100 million million million Estimated Liabilities \$500,001 \$0 to \$50,001 to \$100,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 \$50,000 to \$1 billion \$1 billion million million million million million

Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main

Official Form 1 (1/08) Document Page 2 of 40 FORM B1, Page 2

Voluntary Petition	Name of Debtor(s):			
(This page must be completed and filed in every case)	Robert L. Jackson Sr.			
All Prior Bankruptcy Cases Filed Within Last 8 Ye	ears (If more than two, attach additional s	heet)		
Location Where Filed:  NONE	Case Number:	Date Filed:		
Location Where Filed:	Case Number:	Date Filed:		
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of	this Debtor (If more than one, attac	h additional sheet)		
Name of Debtor:	Case Number:	Date Filed:		
NONE District:	Relationship:	Judge:		
District.	Retationship.	Juage.		
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)  Exhibit A is attached and made a part of this petition	(To be completed if det whose debts are primari I, the attorney for the petitioner named in the for have informed the petitioner that [he or she] may or 13 of title 11, United States Code, and have each such chapter. I further certify that I have derequired by 11 U.S.C. §342(b).  X /s/ Richard S. Bass	ily consumer debts) regoing petition, declare that I y proceed under chapter 7, 11, 12 explained the relief available under elivered to the debtor the notice		
	Signature of Attorney for Debtor(s)	Date		
Does the debtor own or have possession of any property that poses or is alleg or safety?  Yes, and exhibit C is attached and made a part of this petition.  No		rm to public health		
(To be completed by every individual debtor. If a joint petition is filed, each	<b>Exhibit D</b> spouse must complete and attach a separate Exhibit	it D.)		
<ul> <li>Exhibit D completed and signed by the debtor is attached and made p</li> <li>If this is a joint petition:</li> <li>Exhibit D also completed and signed by the joint debtor is attached a</li> </ul>	•			
	Regarding the Debtor - Venue k any applicable box)			
Debtor has been domiciled or has had a residence, principal place of busing preceding the date of this petition or for a longer part of such 180 days the	iness, or principal assets in this District for 180 day	's immediately		
☐ There is a bankruptcy case concerning debtor's affiliate, general partner,	or partnership pending in this District.			
☐ Debtor is a debtor in a foreign proceeding and has its principal place of b principal place of business or assets in the United States but is a defendar the interests of the parties will be served in regard to the relief sought in the place of the parties will be served in regard to the relief sought in the place of the parties will be served in regard to the relief sought in the place of	nt in an action proceeding [in a federal or state cour			
	Resides as a Tenant of Residential Property			
Landlord has a judgment against the debtor for possession of debto	applicable boxes.)  or's residence. (If box checked, complete the following the follow	ng.)		
	(Name of landlord that obtained judgme	ent)		
	(Address of landlord)			
Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and				
Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.				
Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).				

Entered 01/11/09 17:23:24 Desc Main Case 09-00650 Doc 1 Filed 01/11/09 Official Form 1 (1/08) Document Page 3 of 40 FORM B1, Page 3 Name of Debtor(s): **Voluntary Petition** (This page must be completed and filed in every case) Robert L. Jackson Sr. **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts petition is true and correct, that I am the foreign representative of a debtor and has chosen to file under chapter 7] I am aware that I may proceed in a foreign proceeding, and that I am authorized to file this petition. under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to (Check only one box.) proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States [If no attorney represents me and no bankruptcy petition preparer Code. Certified copies of the documents required by 11 U.S.C. § 1515 are signs the petition] I have obtained and read the notice required by attached. 11 U.S.C. §342(b) Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States chapter of title 11 specified in this petition. A certified copy of the order Code, specified in this petition. granting recognition of the foreign main proceeding is attached. X /s/ Robert L. Jackson Sr. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed name of Foreign Representative) Telephone Number (if not represented by attorney) (Date) Signature of Attorney\* Signature of Non-Attorney Bankruptcy Petition Preparer X /s/ Richard S. Bass I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Signature of Attorney for Debtor(s) compensation and have provided the debtor with a copy of this document Richard S. Bass 6189009 and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by Printed Name of Attorney for Debtor(s) Law Office of Richard S. Bass, LTD. bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 2021 Midwest Road 19 is attached. Oak Brook IL 60521 Printed Name and title, if any, of Bankruptcy Petition Preparer 630-953-8655 Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Address Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. Signature of Authorized Individual

If more than one person prepared this document, attach additional sheets

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

conforming to the appropriate official form for each person.

Printed Name of Authorized Individual

Title of Authorized Individual

Date

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

nre Robert L. Jackson Sr.	Case No.		
	Chapter 7		
Debtor(s)	_		

## EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

WARNING: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

Exhibit D. Check one of the five statements below and attach any documents as directed.
1. Within the 180 days <b>before the filing of my bankruptcy case</b> , I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.
2. Within the 180 days <b>before the filing of my bankruptcy case</b> , I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not I have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.
3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.]

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

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[Must be accompanied by a motion for de Incapacity. (De so as to be incapable of Disability. (Defireasonable effort, to part	termination by the court.] ined in 11 U.S.C. § 109 (h)(4) as realizing and making rational decined in 11 U.S.C. § 109 (h)(4) as present the second second in 11 U.S.C. § 109 (h)(4) as present the second sec	impaired by reason of mental illness or mental deficiency sions with respect to financial responsibilities.); ohysically impaired to the extent of being unable, aftering in person, by telephone, or through the Internet.	er
5. The United States tru of 11 U.S.C. § 109(h) does not apply in	• •	nas determined that the credit counseling requiremen	nt
I certify under penalty of perju	ry that the information provide	d above is true and correct.	
Signature of Debtor: /s/ Robe	rt L. Jackson Sr.		
Date:			

#### UNITED STATES BANKRUPTCY COURT

### NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

#### 1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

#### 2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

#### <u>Chapter 7</u>: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)

- 1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.
- 2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.
- 3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.
- 4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Page 7 of 40

### <u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

- 1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.
- 2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.
- 3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

#### **Chapter 11:** Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

#### Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

#### 3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

#### Certificate of [Non-Attorney] Bankruptcy Petition Preparer

I, the [non-attorney] bankruptcy petition preparer signing the debtor's petition, hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

Printed name and title, if any, of Bankruptcy Petition Preparer Address:	Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or		
	partner of the bankrupto by 11 U.S.C. § 110.)	ey petition preparer.) (Required	
X	•		
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.			
Certific	cate of the Debtor		
I (We), the debtor(s), affirm that I (we) have received	and read this notice.		
	X		
Printed Name(s) of Debtor(s)	Signature of Debtor	Date	
Case No. (if known)	X		
	Signature of Joint Debtor (if any	) Date	

CORM BEA (Official Case 09-00650	Doc 1	Filed 01/11/09	Entered 01/11/09 17:23:24	Desc Main
ONW BOA (Official Form OA) (12/07)		Document	Page 8 of 40	

In re Robert L. Jackson Sr.	Case No
Dehtor(s)	(if known)

#### SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	HusbandH WifeW Joint	Secured Claim or	Amount of Secured Claim
5501 W. Haddon Chicago, IL (Non-Residence-Jt. with Non-Spouse)		CommunityC	1	\$ 248,774.00
125 N. Austin Chicago IL (Debtor Residence)	Debtor Residence		\$ 300,000.00	\$ 311,857.00

TOTAL \$ 500,000.00 (Report also on Summary of Schedules.)

BGB (Official Form 6) ASB, 09-00650	Doc 1	Filed 01/11/09	Entered 01/11/09 17:23:24	Desc Main
202 (0.110101 1 0.1111 0.2) (1.2/0.1)		Document	Page 9 of 40	

In re Robert L. Jackson Sr.	. Case No.
Debtor(s)	(if known

#### SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N o n e		ifeW	Secured Claim or
1. Cash on hand.		Cash Location: In debtor's possession		\$ 100.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account Location: In debtor's possession		\$ 500.00
		Savings Account Location: In debtor's possession		\$ 200.00
3. Security deposits with public utilities, telephone companies, landlords, and others.  4. Household goods and furnishings, including audio, video, and computer equipment.	X	Misc used household goods, furniture & furnishings Location: In debtor's possession		\$ 2,000.00
<ol> <li>Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>		Misc used personal items, books and pictures Location: In debtor's possession		\$ 300.00
6. Wearing apparel.		Misc used personal clothing Location: In debtor's possession		\$ 500.00
7. Furs and jewelry.	x			
Firearms and sports, photographic, and other hobby equipment.	X			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			

BGB (Official Form 6 PASE) 09-00650	Doc 1	Filed 01/11/09	Entered 01/11/09 17:23:24	Desc Main
202 (0111010111 02) (12:01)		Document	Page 10 of 40	

In re Robert L. Jackson Sr.	. Case No.
Debtor(s)	, (if knowr

#### **SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

		(Continuation Criect)		
Type of Property	N	Description and Location of Property		Current Value of Debtor's Interest,
	o n e	Joi	eW ntJ	in Property Without Deducting any Secured Claim or Exemption
		Communit	yC	
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	x			
<ol> <li>Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.</li> </ol>	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.	X			
Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			

BGB (Official Form 6) ASE, 09-00650	Doc 1	Filed 01/11/09	Entered 01/11/09 17:23:24	Desc Main
202 (0.1101011 0.1111 02) (1.2101)		Document	Page 11 of 40	

In re Robert L. Jackson Sr.	Case No.
Debtor(s)	(if known

#### **SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

		(Continuation Chect)		
Type of Property	N	Description and Location of Property		Current Value of Debtor's Interest,
	o n	Husban Wit	eW	in Property Without  Deducting any  Secured Claim or
	е	Joi Communit	ntJ yC	Exemption
27. Aircraft and accessories.	X	·		
28. Office equipment, furnishings, and supplies.	x			
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

B6C (Official Form 6 (1986) 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Document Page 12 of 40

1	n	ro

Robert L. Jackson Sr.	Case No.	
Debtor(s)	•	(if known

#### SCHEDULE C-PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: 

Check if debtor claims a homestead exemption that exceeds \$136,875. 

(Check one box)

☐ 11 U.S.C. § 522(b) (2) ☑ 11 U.S.C. § 522(b) (3)

Description of Property	Specify Law Providing each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemptions
125 N. Austin Chicago IL (Debtor Residence)	735 ILCS 5/12-901	\$ 15,000.00	\$ 300,000.00
Cash	735 ILCS 5/12-1001(b)	\$ 100.00	\$ 100.00
Checking Account	735 ILCS 5/12-1001(b)	\$ 500.00	\$ 500.00
Savings Account	735 ILCS 5/12-1001(b)	\$ 200.00	\$ 200.00
Misc used household goods, furniture & furnishings	735 ILCS 5/12-1001(b)	\$ 2,000.00	\$ 2,000.00
Misc used personal items, books and pictures	735 ILCS 5/12-1001(a)	\$ 300.00	\$ 300.00
Misc used personal clothing	735 ILCS 5/12-1001(a)	\$ 500.00	\$ 500.00

Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Document Page 13 of 40

B6D (Official Form 6D) (12/07)

In reRobert L. Jackson Sr.	, Case No.	
Debtor(s)	_	(if known)

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien HHusband WWife JJoint CCommunity	Contingent	Unliquidated	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: 3147  Creditor # : 1  Charter One Ban  Attn: Bankruptcy Dept  PO Box 42002  Providence RI 02940-2002		2004 Junior Mortgage 125 N. Austin Chicago IL (Debtor Residence) Junior Mortgage #2  Value: \$ 300,000.00			\$ 25,527.00	\$ 0.00
Account No: 2167  Creditor # : 2  Chase Home Finance  Attn: Bankruptcy Dept  3415 Vision Drive  Columbus OH 43219-6009	X	J 2004 Mortgage 5501 W. Haddon, Chicago, IL (Non-Rresidence-Jt with Non-Filing Spouse)  Value: \$ 200,000.00			\$ 237,877.00	\$ 37,877.00
Account No: 8918  Creditor # : 3  CitiMortgage Corp  Attn: Bankruptcy Dept  PO Box 6006  The Lakes NV 88901		2008 Mortgage 125 N. Austin Chicago IL (Debtor Residence) Acct: 0770671891-8  Value: \$ 300,000.00			\$ 223,247.00	\$ 0.00
1 continuation sheets attached	1			is page	9)	\$ 37,877.00

Schedules.)

Statistical Summary of Certain Liabilities and Related Data)

Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Document Page 14 of 40

B6D (Official Form 6D) (12/07) - Cont.

In re Robert L. Jackson Sr.	, Case No.	
Debtor(s)	<del>-</del>	(if known)

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet) **Amount of Claim** Date Claim was Incurred. Nature Unsecured Creditor's Name and **Mailing Address** Without of Lien, and Description and Market Portion, If Any Unliquidated Including ZIP Code and Contingent Value of Property Subject to Lien **Deducting Value** Disputed **Account Number** of Collateral H--Husband (See Instructions Above.) W--Wife J--Joint C--Community \$ 0.00 Account No: 8918 \$ 0.00 Creditor # : Notice to other location CitiMortgage Inc 125 N. Austin Chicago IL Attn: Bankruptcy Dept (Debtor Residence) NOTICE 5280 Corporate Drive ( MC0251) Acct: 0776071891-8 Frederick MD 21703 Value: \$ 300,000.00 \$ 63,083.00 \$ 11,857.00 Account No: 2792 1996-06 Creditor # : 5 *Junior Mortgage* Harris Bank 125 N. Austin Chicago IL Bankruptcy Dept Attn: (Debtor Residence) Junior Mtg PO Box 6201 #1 (Line of credit) Carol Stream IL 60197-6201 Value: \$ 300,000.00 Account No: \$ 0.00 \$ 0.00 2008 Creditor # : 6 Notice to Attorney Law Office of Ira Nevel 5501 W. Haddon, Chicago, IL Acct:WM Specialty Mtg (Non-Residence-Jt with 175 N. Franklin #201 Non-Filing Spouse) Chicago IL 60606 Value: \$ 200,000.00 Account No: Value: Account No: Value: Account No: Value: Sheet no. 1 1 continuation sheets attached to Schedule of Creditors Subtotal \$ \$ 63,083.00 \$ 11,857.00 (Total of this page Holding Secured Claims Total \$ \$ 549,734.00 \$ 49,734.00

(Report also on Summary of Schedules.)

(Use only on last page)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data) BGE (Official Form GE) (12/07) 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Document Page 15 of 40

In re Robert L. Jackson Sr. Case No.

Debtor(s)

(if known)

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer

debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Taxes and Certain Other Debts Owed to Governmental Units

Claims for Death or Personal Injury While Debtor Was Intoxicated

drug, or another substance. 11 U.S.C. § 507(a)(10).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a

Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

<sup>\*</sup>Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Official Form 6E (12/07) 250nf: 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Document Page 16 of 40

In re Robert L. Jackson Sr.	_ ,	Case No.	
Debtor(s)	_		(if known)

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

		,		,				
Type of Priority for Claims Listed on This Sheet	Taxes and	Certain	Other	<b>Debts</b>	Owed	to	Governmental	Units

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	W J-	Date Claim was Incurred and Consideration for Claim HusbandWifeJointCommunity	Contingent	Unliquidated	Disputed		Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No:  Creditor # : 1  Internal Revenue Service  Centralized Insolvency Operat  PO BOX 21126  Philadelphia PA 19114			12/31/07 Federal income taxes Tax year 12/31/07				_	14,000.00	\$ 14,000.00	\$ 0.00
Account No:										
Account No:										
Account No:										
Account No:										
Account No:										
Sheet No. 1 of 1 continuation sheets to Schedule of Creditors Holding Priority Claims	s at		(Total of	this <b>To</b> t al a	pa <b>tal</b> Iso	ige) <b>\$</b> on		14,000.00	14,000.00	0.00
		(	,	<b>To</b> t le, r	tal epo	\$ ort			14,000.00	0.00

Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Document Page 17 of 40

B6F (Official Form 6F) (12/07)

In re Robert L. Jackson Sr.	,	Case No.	
Debtor(s	s)	<del>-</del>	(if known)

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	JJoi		Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 1975  Creditor # : 1 Allstate Indemnity Co Attn: Collection Dept PO Box 3589 Akron OH 44309-3589		1 2	2008 Insurance Premium				\$ 471.00
Account No: 4003  Creditor # : 2  American Express  Attn: Bankruptcy Dept  PO Box 981535  El Paso TX 79998-1535			2002-2008 Credit Card Purchases				\$ 12,924.52
Account No: 1005  Creditor # : 3  American Express  Attn: Bankruptcy Dept  PO Box 981535  E1 Paso TX 79998-1535			2002-2008 Credit Card Purchases				\$ 18,534.64
Account No: 2898  Creditor # : 4  American General Finance  Attn: Bankruptcy Dept  6025 W. Cermak Road  Cicero IL 60804-2018			2002-2008 Installment Loan				\$ 2,607.20
1 continuation sheets attached		<del>   </del> (L	Use only on last page of the completed Schedule F. Report also on Summa	ry of S	<b>Tota</b>	1 \$	\$ 34,537.36

and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Document Page 18 of 40

B6F (Official Form 6F) (12/07) - Cont.

In re_Robert L. Jackson Sr.	,	Case No.	
<b>—</b> • • • • • • • • • • • • • • • • • • •			

Debtor(s)

(if known)

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address		Date Claim was Incurred,				Amount of Claim
including Zip Code,	ō	and Consideration for Claim.	¥	ted		
And Account Number	ebt	If Claim is Subject to Setoff, so State.	nger	ida	ted	
(See instructions above.)	ပြ	-Husband Wife -Joint -Community	Contingent	Unliquidated	Disputed	
Account No: 9525		2002-2008				\$ 243.03
Creditor # : 5 AT&T Attn: Bankruptcy Dept PO BOX 8100 Aurora IL 60572-8100		Telephone Service				
Account No: 3465		2002-2008				\$ 14,057.08
Creditor # : 6 Beneficial Customer Service Attn: Bankruptcy Dept 4750 North Western Ave Chicago IL 60625		Installment Loan				
Account No: 9183		2002-2008				\$ 10,028.69
Creditor # : 7 Citibank Attn: Bankruptcy Dept Box 6000 The Lakes NV 89163-6000		Credit Card Purchases				
Account No:		2002-2008				\$ 94.68
Creditor # : 8 West Suburban Eye Associates Attn: Patient Accounts 1 Erie Court, Suite 6140 Oak Park IL 60302		Medical Bills				
Account No:						
Account No:						
Sheet No. 1 of 1 continuation sheets at	tached to	Schedule of	Subt		· -	\$ 24,423.48
Creditors Holding Unsecured Nonpriority Claims		(Use only on last page of the completed Schedule F. Report also on Sumrand, if applicable, on the Statistical Summary of Certain Liabilities	mary of So		ules	\$ 58,960.84

BGG (Official Form 6 4 4 4 7 09 - 00650	Doc 1	Filed 01/11/09	Entered 01/11/09 17:23:24	Desc Main
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nre Robert L. Jackson Sr.	/ Debtor	Case No.	
	<u> </u>	•	(if known)

#### SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.

BEH (Official Form 6 ASE, 09-00650	Doc 1	Filed 01/11/09	Entered 01/11/09 17:23:24	Desc Main
Borr (Gritcian Form on) (12/07)		Document	Page 20 of 40	

nre Robert L. Jackson Sr.	/ Debtor	Case No.	
		-	(if known)

#### SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
Laura Shell	Chase Home Finance Attn: Bankruptcy Dept 3415 Vision Drive Columbus OH 43219-6009

BSI (Official Form 61) CASE 09-00650	Doc 1	Filed 01/11/09	Entered 01/11/09 17:23:24	Desc Main
Boi (Official Form of) (12/07)		Document	Page 21 of 40	

ln re Robert L. Jackson Sr.	Case No.
Debtor(s)	(if known)

### SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

AGE(S):  SPO  Te Provider  Aragon Healt  Devon  IL 60660  EBTOR  0.00 0.00 0.00 0.00 0.00 0.00 0.00	**************************************	SPOUSE 1,408.33 0.00 1,408.33
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0.00	\$	0.00
0.00	\$	1,408.33
0.00 0.00	\$ \$	0.00 0.00 0.00 0.00
	1	0.00 0.00
2,006.00	\$	0.00 0.00 0.00
5,158.00	\$	0.00
5,158.00	\$	1,408.33
\$	6,566	5.33
(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)		
I	0.00 0.00 0.00 0.00 1,404.00 0.00 1,060.00 2,006.00 688.00 5,158.00 \$	0.00 \$ 0.00 \$ 0.00 \$ 0.00 \$ 0.00 \$ 1,404.00 \$ 0.00 \$ 1,060.00 \$ 2,006.00 \$ 688.00 \$ 5,158.00 \$ 5,158.00 \$ \$ 6,566 Summary of Schedules a Summary of Certain Liabilities

36 (Official Form 6) Gase 09-00650	Doc 1	Filed 01/11/09	Entered 01/11/09 17:23:24	Desc Main
500(5111010111 51111 50)(12/07)		Document	Page 22 of 40	

<b>In re</b> Robert L. Jackson Sr.	, Case No.	
Debtor(s)	(if kn	own)

#### SCHEDULE J-CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22 A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

	T_	1 500 00
1. Rent or home mortgage payment (include lot rented for mobile home)	\$	1,592.00
a. Are real estate taxes included? Yes No X		
b. Is property insurance included? Yes No	e e	350.00
Utilities: a. Electricity and heating fuel     b. Water and sewer	.  <u>\$</u>	100.00
c Telephone	\$	60.00
d. Other <b>Junior Mtg (Charter One)</b>	.\$	291.00
Other Junior Mtg ( Harris Bank)	Φ	460.00
Line 2 Continuation Page Total (see continuation page for itemization)	\$	670.00
	Ψ	
3. Home maintenance (repairs and upkeep)	<u> \$</u>	200.00
4. Food	\$	800.00
5. Clothing		100.00
6. Laundry and dry cleaning	\$	20.00
7. Medical and dental expenses	\$	100.00
8. Transportation (not including car payments)	\$	300.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	100.00
10. Charitable contributions	\$	40.00
11. Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's	\$	0.00
b. Life	\$	0.00
c. Health	\$	0.00
d. Auto	\$	66.00
	\$	0.00
e. Other Other	\$	0.00
Ollo	ļ *	
12. Taxes (not deducted from wages or included in home mortgage)		
(Specify) IRS repayment	\$	243.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)	Ф	243.00
	e e	0.00
a. Auto b. Other: <b>Auto upkeep &amp; repair</b>	<u> </u>	80.00
	\$	0.00
c. Other:		
44. Alimony, registerance, and support paid to others	<u></u>	0.00
Alimony, maintenance, and support paid to others     Payments for support of additional dependents not living at your home	.\$	0.00
40 Davids are seen from a continue of business are facility of from (attack and the land at the continue of th	\$ .\$	0.00
17. Other: <b>Personal care items &amp; grooming</b>	١.٧	50.00
Other: Newspapers, subscription misc	φ e	50.00
Line 17 Continuation Page Total (see continuation page for itemization)	\$	2,812.00
	·	
18. AVERAGE MONTHLY EXPENSES Total lines 1-17. Report also on Summary of Schedules	\$	8,484.00
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:		
OS OTATEMENT OF MONTHLY MET INDOME		
20. STATEMENT OF MONTHLY NET INCOME  a. Average monthly income from Line 16 of Schedule I	\$	6,566.33
b. Average monthly expenses from Line 18 above	\$	8,484.00
c. Monthly net income (a. minus b.)	\$	(1,917.67)
o. monuny not moonie (a. minus p.)	Ψ	(1/51/.0/)

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(			Page 23 of 40	

In re Robert L. Jackson Sr. , Case	No.
------------------------------------	-----

Debtor(s)

#### SCHEDULE J-CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR

(Continuation page)

2	(continuation)	OTHER UTILITIES
	Continuation	OTTIEN OTTENIES

Line 2 Continuation Page Total (seen as line item "2" on Schedule J)	\$	670.00
Internet-Cable	\$	60.00
Cell Phone	\$	60.00
Homeowner Insurance	\$	150.00
Real Estate Tax	.\$	400.00

#### 17. (continuation) OTHER EXPENSES

Wife auto insurance	.\$	100.00
Wife life insurance	.\$	61.00
Wife credit accounts	\$	220.00
Mortgage on Haddon Street	\$	2,371.00
Cell Phone	\$	60.00
Line 47 Continuation Dans Total (company 1471 on Cabadula I)	φ	
Line 17 Continuation Page Total (seen as line item "17" on Schedule J)	φ	2,812.00

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re Robert L. Jackson Sr.		Case No.	
		Chapter	7
	/ Debtor		

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data"if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 500,000.00		
B-Personal Property	Yes	3	\$ 3,600.00		
C-Property Claimed as Exempt	Yes	1			
D-Creditors Holding Secured Claims	Yes	2		\$ 549,734.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 14,000.00	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 58,960.84	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	Yes	1			\$ 6,566.33
J-Current Expenditures of Individual Debtor(s)	Yes	2			\$ 8,484.00
ТОТ	AL	16	\$ 503,600.00	\$ 622,694.84	

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re Robert L. Jackson Sr.	Case No.
	Chapter 7
	/ Debtor

#### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 14,000.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 14,000.00

#### State the following:

Average Income (from Schedule I, Line 16)	\$ 6,566.33
Average Expenses (from Schedule J, Line 18)	\$ 8,484.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$ 5,162.00

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 49,734.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$ 14,000.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 58,960.84
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 108,694.84

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, , ,		Dogg 26 of 40	

Document Page 26 of 40

In re	Robert L. Jackson Sr.	Case No.
	Debtor	(if known

#### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### DECLARATION UNDER PENALTY OF PERJURY BY AN INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the force correct to the best of my knowledge, information and b	
Date:	Signature /s/ Robert L. Jackson Sr.  Robert L. Jackson Sr.
	[If joint case, both spouses must sign.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Form 7 (12/07) Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main

# Document Page 27 of 40 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re: Robert L. Jackson Sr.

Case No.

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not diclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor my also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

#### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is

filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

Year to date: \$0.00 Wages from employment 2009 None Retired

Last Year: \$0.00 Same 2008 None Retired

Year before: \$64,939.00 Same 2007

#### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

Year to date: \$5,400.00 appr Pension income and social security & rental 2009

Last Year: \$60,000.00 appr Pension income and social security

Form 7 (12/07) Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Page 28 of 40 Document

**AMOUNT** 

**SOURCE** 

Year before: \$\$75,680.00 Union pension & 401K disbursement 2008

3.	Pay	<sub>/</sub> me	nts	to	cre	ditors
----	-----	-----------------	-----	----	-----	--------

None  $\boxtimes$ 

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  $\boxtimes$ 

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filingunder chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  $\boxtimes$ 

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

Foreclosure on 5501 W.

COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

Wm Specialty Mortgage, LLC -

Haddon, Chicago

Cook County Circuit Court

Judgement

assignee of Ameriquest Mortgage vs. Robert Jackson & Laura Shell et al 08CH30062

None X

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures and returns

None 

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filling under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Form 7 (12/07) Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main

Document Page 29 of 40

DATE OF

REPOSSESSION

NAME AND ADDRESS OF CREDITOR OR SELLER FORECLOSURE SALE,
TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

Name: WM Specialty

Mortgage-assignee Ameriquest

Mortgage

Address: see Schedule D

2008 Description:

Chicago IL

5501 W. Haddon,

Value:

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

DATE OF PAYMENT, AMOUNT OF MONEY OR

NAME OF PAYER IF OTHER THAN DEBTOR DESCRIPTION AND VALUE OF PROPERTY

Payee: Richard S. Bass

Date of Payment:

\$1,500.00

Address:

2021 Midwest Road Oak Brook, IL 60521 Payor: Robert L. Jackson Sr.

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Form 7 (12/07) Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Document Page 30 of 40

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a benificiary.

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filling under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filled, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 14. Property held for another person

None

List all property owned by another person that the  $\,$  debtor  $\,$  holds  $\,$  or  $\,$  controls.

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

None

For the purpose of this question, the following definitions apply:

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"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

Form 7 (12/07) Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Document Page 31 of 40

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar termunder an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

Form 7	Document Page 32 of 40
None	b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.
None	c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.
None	d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.
None	20. Inventories  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.
None	b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.
None	21. Current Partners, Officers, Directors and Shareholders  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.
None	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.
None	22. Former partners, officers, directors and shareholders  a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.
None	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

Form 7	Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Document Page 33 of 40				
None	23. Withdrawals from a partnership or distribution by a corporation  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.				
None	24. Tax Consolidation Group.  If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceeding the commencement of the case.				
None	25. Pension Funds.  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.				
[If comp	leted by an individual or individual and spouse]				
	I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.				
[	Signature /s/ Robert L. Jackson Sr. of Debtor				

Signature

of Joint Debtor (if any)

Date

B 8 (Official Form 8) (Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Document Page 34 of 40

## UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

n re	Robert L.	Jackson	Sr.		Case No. Chapter	
				/ Debtor		

#### **CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION**

Part A - Debts Secured by property of the estate. (Part A must be completed for EACH debt which is secured by property of the estate. Attach additional pages if necessary.)

Property No. 1	
Creditor's Name :	Describe Property Securing Debt :
CitiMortgage Corp	125 N. Austin Chicago IL (Debtor Residence)
Property will be (check one) :	I
Surrendered Retained	
If retaining the property, I intend to (check at least one):	
Redeem the property	
Reaffirm the debt	
Other. Explain	(for example, avoid lien using 11 U.S.C § 522 (f)).
Property is (check one) :	
☐ Not claimed as exempt	
Property No. 2	
Creditor's Name :	Describe Property Securing Debt :
Chase Home Finance	5501 W. Haddon, Chicago, IL (Non-Residence_Jt.w/spouse)
Property will be (check one) :	<u>I</u>
☐ Surrendered ☐ Retained	
If retaining the property, I intend to (check at least one):	
☐ Redeem the property	
Reaffirm the debt	
Other. Explain	(for example, avoid lien using 11 U.S.C § 522 (f)).
Property is (check one):	
☐ Claimed as exempt ☐ Not claimed as exempt	

#### **CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION**

Property No. 3	
Creditor's Name :	Describe Property Securing Debt :
Law Office of Ira Nevel	"
Property will be (check one):	
Surrendered Retained	
If retaining the property, I intend to (check at least one):	
Redeem the property	
Reaffirm the debt	
Other. Explain	(for example, avoid lien using 11 U.S.C § 522 (f)).
Property is (check one):	
☐ Claimed as exempt ☐ Not claimed as exempt	
Property No. 4	
Creditor's Name :	Describe Property Securing Debt :
Charter One Ban	125 N. Austin Chicago IL (Debtor Residence)
Property will be (check one):	
☐ Surrendered ☐ Retained	
If retaining the property, I intend to (check at least one):	
Redeem the property	
Reaffirm the debt	
Other. Explain	(for example, avoid lien using 11 U.S.C § 522 (f)).
Property is (check one) :	
☐ Not claimed as exempt	
Property No. 5	
Creditor's Name :	Describe Property Securing Debt :
Harris Bank	п
Property will be (check one):	
Surrendered Retained	
If retaining the property, I intend to (check at least one):	
Redeem the property	
Reaffirm the debt	
Other. Explain	(for example, avoid lien using 11 U.S.C § 522 (f)).
Property is (check one):	
☐ Not claimed as exempt	

#### **CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION**

Property No. 6		
Creditor's Name :	Describe Propert	y Securing Debt :
CitiMortgage Inc	"	
Property will be (check one) :	<u>'</u>	
Surrendered Retained		
If retaining the property, I intend to (check at least one):		
Redeem the property		
Reaffirm the debt		
Other. Explain		(for example, avoid lien using 11 U.S.C § 522 (f)).
Property is (check one) :		
☐ Not claimed as exempt	s exempt	
Part B - Personal property subject to unexpired leases.	(All three columns of Part B must be completed	for each unexpired lease. Attach additional pages
if necessary.)	( all all all all all all all all all al	To Caon anoxpiroa roace. / maon adomonal pages
Property No. 1		
Lessor's Name:	Describe Leased Property:	Lease will be assumed pursuant to 11 U.S.C. § 365(p)(2):
		☐ Yes      No
	Signature of Dobtow(s)	
I declare under penalty of perjury that the above	Signature of Debtor(s) we indicates my intention as to any property	of my estate securing a debt and/or
personal property subject to an unexpired leas	se.	
Date:	Debtor: /s/ Robert L. Jackson	Sr.
Date:	Joint Debtor:	

Rule 2016(b) (8) (a) See 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Document Page 37 of 40

#### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

n re	Robert L.	Jackson i	Sr.			Case No. Chapter	
				1	Debtor		
	Attorney for Debto	or: Richa.	d S. Bass				

#### **STATEMENT PURSUANT TO RULE 2016(B)**

The undersigned,	pursuant to	Rule 2016(b)	Bankruptcy	Rules	states that
THE UNIQUISIGNED,	pursuant to	1 \uic 20 10(b),	Dariniapicy	i tuico,	states triat

- 1. The undersigned is the attorney for the debtor(s) in this case.
- 2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
- 3. \$ 299.00 of the filing fee in this case has been paid.
- 4. The Services rendered or to be rendered include the following:
  - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
  - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
  - c) Representation of the debtor(s) at the meeting of creditors.
- 5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and

None other

6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and

None other

7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:

None

8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:

None

Dated: Respectfully submitted,

X /s/ Richard S. Bass
Attorney for Petitioner: Richard S. Bass

Law Office of Richard S. Bass, LTD.

2021 Midwest Road Oak Brook IL 60521

630-953-8655

Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

Case No.

	Chapter 7
	/ Debtor
Attorney for Debtor: Richard S. Bass	
VERIFIC	CATION OF CREDITOR MATRIX
The above named Debtor(s) he	ereby verify that the attached list of creditors is true and correct to the
best of our knowledge.	
e:	/s/ Robert L. Jackson Sr.

Debtor

In re Robert L. Jackson Sr.

### Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Allsta Doc Limentity Page 39 of 40

Attn: Collection Dept PO Box 3589 Akron, OH 44309-3589

American Express
Attn: Bankruptcy Dept
PO Box 981535
El Paso, TX 79998-1535

American General Finance Attn: Bankruptcy Dept 6025 W. Cermak Road Cicero, IL 60804-2018

AT&T

Attn: Bankruptcy Dept PO BOX 8100 Aurora, IL 60572-8100

Beneficial Customer Service Attn: Bankruptcy Dept 4750 North Western Ave Chicago, IL 60625

Charter One Ban
Attn: Bankruptcy Dept
PO Box 42002
Providence, RI 02940-2002

Chase Home Finance Attn: Bankruptcy Dept 3415 Vision Drive Columbus, OH 43219-6009

Citibank Attn: Bankruptcy Dept Box 6000 The Lakes, NV 89163-6000

CitiMortgage Corp Attn: Bankruptcy Dept PO Box 6006 The Lakes, NV 88901

CitiMortgage Inc Attn: Bankruptcy Dept 5280 Corporate Drive ( MC0251) Frederick, MD 21703

Harris Bank
Attn: Bankruptcy Dept
PO Box 6201
Carol Stream , IL 60197-6201

Internal Revenue Service Centralized Insolvency Operat PO BOX 21126 Philadelphia, PA 19114

## Case 09-00650 Doc 1 Filed 01/11/09 Entered 01/11/09 17:23:24 Desc Main Law Of Doc Unient ra Page 40 of 40 Acct: WM Specialty Mtg

Acct:WM Specialty Mtg 175 N. Franklin #201 Chicago, IL 60606

West Suburban Eye Associates Attn: Patient Accounts 1 Erie Court, Suite 6140 Oak Park, IL 60302